



Planned Gift Intention Letter

In support of Children’s Mercy, I/we have created a planned gift in my/our estate plan which currently names Children’s Mercy as a recipient or beneficiary. Children’s Mercy understands that this planned gift provision is non-binding and that the circumstances for my/our gift may change. As of today, I anticipate that my/our planned gift would be made as follows:

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____ City _____ State ____ Zip _____

E-mail _____ Telephone _____

Gift Recipient: ____ The Children’s Mercy Hospital **OR** ____ The Children’s Mercy Hospital Foundation

Type of Gift: ____ Bequest (Will/Trust) **OR** ____ Beneficiary Designation (IRA/Ins) **OR** ____ Other

(Note: If possible, you may wish to attach a copy of your document’s first page, signature page and page including your gift provision or beneficiary designation to Children’s Mercy as appropriate.)

Estimated Gift Value: \$ _____ (As of today’s date)

Gift Purpose: ____ Unrestricted/Area of Greatest Need **OR** ____ Designated as follows:

(Note: If the restricted use described above does not exist or is not possible at the time the gift is received by Children’s Mercy, Donor authorizes the Hospital (or Foundation) to make use of this gift for other purposes.)

More Information about Gift, Family Contacts, Legal and/or Financial Advisors:

____ **Yes, please include my/our name(s) in the Children’s Mercy Legacy Honor Roll** and recognize me/us in select donor listings as: _____

Signature

Date

Signature

Date

Children’s Mercy
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Philanthropy – transforming lives through giving.